



YUDI Spring 2018 Application

Thank you for your interest in Yale Undergraduate Diversified Investments,

YUDI is a career preparation group focused primarily on investment banking and sales & trading, with exposure to other areas of finance. We offer a guided curriculum taught by students from the Yale School of Management that focuses on learning the basics of finance and fundamental valuation, training for interviews, and how to succeed during the internship. No finance experience or knowledge is required. In addition, we have opportunities to visit and interact with our sponsors this semester, including major Wall Street firms like Goldman Sachs, Morgan Stanley, and JP Morgan. YUDI members are expected to attend weekly meetings on Thursday at 8 PM.

Please answer the questions on the following page to complete your application. Applications are due at 11:59 PM on January 30th. If you are chosen to move to the next step in the recruitment process, interviews will consist of behavioral questions. Be prepared to talk about trends that are popular in the financial markets right now; being familiar is all we ask for, extensive knowledge is not required! **Interview time and date will be announced by February 1st.**

We look forward to reviewing your application.



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Name:

Year:

College:

(Please attach resume)

1. What is your greatest accomplishment? (150 words min).

2. Describe a challenge you faced and how you overcame it? (150 words min).

3. Pick one merger and acquisition deal below and discuss the reasons why each side agreed to the transaction. Think about cost and revenue synergies, strategic expansion, etc. (300 words min).
 - a. Roark Capital acquires Buffalo Wild Wings
 - b. CVS acquires Aetna

Applications due Tuesday, January 30th, 2018 at 11:59 PM.

Send application *along with your resume* to yaleudi@gmail.com with the subject format

“YUDI Application [Class Year] - [Last Name, First Name]”